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March 10, 2011

The Clerk of Court is directed to terminate this case,
without prejudice, for lack of jurisdiction.

VIA ELECTRONIC MAIL

The Hon. Paul A. Crotty
United States District Judge
United States District Court for the Southern District of New York
500 Pearl Street
New York, New York 10007

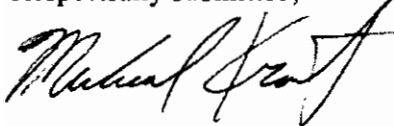
SO ORDERED: 15 MAR 2011

HON. PAUL A. CROTTY
UNITED STATES DISTRICT JUDGE

Re: U.S. Bank National Association, Cayman Island Branch, as Trustee, v. Citigroup Global
Mkt. Inc., et al.; No. 11-CIV-0125 (PAC)

Dear Judge Crotty:

Pursuant to the Court's March 3, 2011 Order, Plaintiff U.S. Bank National Association, Cayman Island Branch, as trustee, writes to inform the Court that it has no additional points to raise concerning the basis of this Court's jurisdiction beyond those that it raised during the March 3, 2011 conference. Should the Court choose to dismiss the action for lack of jurisdiction, Plaintiff respectfully requests the Court do so without prejudice in case a dispute on these issues surfaces in the future.

Respectfully submitted,



Michael S. Kraut
Counsel for Plaintiff

cc: Claudia Hammerman, Esq.; Counsel for Citigroup Global Markets, Inc. and Citigroup Global Markets Limited (via electronic mail)
Eric P. Heichel, Esq.; Counsel for Cede & Co. (via electronic mail)